

**WICHITA COUNTY, TEXAS
NOTICE OF PUBLIC HEARING**

**WITH RESPECT TO
NOT TO EXCEED \$200,000,000 OF
PUBLIC FINANCE AUTHORITY REVENUE BONDS
(PANDA HIGH PLAINS HEMP GIN, LLC PROJECT) SERIES 2022**

Notice is hereby given that on Monday, March 14, 2022, a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the Wichita County, Texas (the “County”), with respect to the proposed issuance by the Public Finance Authority (the “Authority”), a commission organized under and pursuant to the provisions of Sections 66.0301, 66.0303, and 66.0304 of the Wisconsin Statutes, as amended, of its Revenue Bonds (Panda High Plains Hemp Gin, LLC Project) Series 2022, issued in one or more series or issuances, on a tax-exempt and taxable basis (the “Bonds”), in an amount not to exceed \$200,000,000. The hearing will commence at 2:00 p.m. CST, or as soon thereafter as the matter can be heard, and will be held in the Commissioners Courtroom in the Wichita County Courthouse, 900 7th Street, Room 270, Wichita Falls, Texas 96301.

The Bonds are expected to be issued pursuant to Section 66.0304 of the Wisconsin Statutes, as amended, and the proceeds from the sale of the Bonds will be made available to Panda High Plains Hemp Gin, LLC, a Delaware limited liability company (the “Company”), for the purpose of financing all or a portion of the cost of an industrial hemp processing facility to be constructed and owned by the Authority and operated by or on behalf of the Company (the “Project”), which includes, but is not limited to, the acquisition, construction, improvement, development, equipping and furnishing of the solid waste disposal facility components and functionally related components of the Project (the “Tax-Exempt Project”).

The Project will be located at 8600 N. Central Freeway, in the County near the City of Wichita Falls, Texas 76305, and will be owned by the Authority and leased to and operated by the Company.

The Bonds will be special limited obligations of the Authority payable solely from the lease payments to be made by the Company to the Authority, and certain funds and accounts established by the bond indenture for the Bonds.

The aforementioned public hearing will be conducted by the County. The hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the financing of the Project and the Tax-Exempt Project, their location, the issuance of the Bonds or related matters. Oral comments will be limited to 10 minutes per speaker. A person wishing to speak at the hearing will be asked to provide his or her name, address and the person(s) or entity(ies) he or she represents, if any, prior to speaking. Written comments will be accepted by Nancy Gregory at the Wichita County Courthouse, 900 7th Street, Room 260, Wichita Falls, Texas 96301, but must be received by the close of the hearing. Any persons needing special accommodations under the Americans With Disabilities Act should call (940) 766-8299 not later than 24 hours prior to the time and date of the hearing.